



Product Documentation

Embarcadero® DB Change Manager™ 6.0.1 and XE3

Quick Start Guide

Includes Installation and What's New Information, Plus Tutorials for Key Features

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More recent updates, if any, are posted at <http://docs.embarcadero.com>

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INTRODUCING DB CHANGE MANAGER

Embarcadero® DB Change Manager™ helps database administrators and developers to:

- Simplify and automate database change management.
- Streamline development cycles.
- Ensure availability, performance, and compliance.

DB Change Manager provides comparison, synchronization, data masking, and auditing capabilities that let you track and report on changes, roll out new releases, and pinpoint problems resulting from changes at the data, schema, and database configuration levels.

By comparing a live database to a schema or configuration “snapshot”, administrators can quickly identify changes and correct problems. By monitoring configuration settings, administrators can ensure compliance with regulatory policies and performance standards and maintain overall database performance and availability.

- [Key Features of DB Change Manager](#)
- [Technical Requirements](#)
- [Database Support](#)
- [Installing and Upgrading DB Change Manager](#)
- [Key Concepts of DB Change Manager](#)
- [Additional Product Information](#)

KEY FEATURES OF DB CHANGE MANAGER

DB Change Manager provides features to help you manage databases from development to deployment and maintenance cycles. These features include:

- [Data Comparison and Synchronization](#)
- [Schema Comparison and Synchronization](#)
- [Database Configuration Management](#)
- [Reports, Notifications, and Change History](#)
- [Data Masking](#)
- [Source Control System Integration](#)

For video overviews, see the [DB Change Manager product demos](#).

DATA COMPARISON AND SYNCHRONIZATION

DB Change Manager can **analyze and compare** the data in two different data sources. It generates a SQL script that can **update one data source so that it matches** another. You can modify the SQL and run it as you wish. You can even define a comparison and synchronization process, called a **job**, and set it to run automatically. These features help you better manage common scenarios, such as:

- Keeping primary and backup data in sync
- Keeping up with data changes during the development and testing cycles, and later on to deployment environments
- Managing data migrations during upgrade activities

SCHEMA COMPARISON AND SYNCHRONIZATION

DB Change Manager can **capture and compare** the database schema in your enterprise. Over the lifecycle of a single schema, you can capture a baseline or **archive schema** and analyze changes through time. In addition, DB Change Manager generates a SQL script that can **update a target schema** so that it matches a standard. You can modify the SQL and execute it as needed.

For more information, see the video demos [Schema Compare with Auto-Synchronization](#) and [Cross-DBMS Schema Compare](#). The demos were made for the 5.1 release and are still relevant.

DATABASE CONFIGURATION MANAGEMENT

In addition to schema, there are configuration settings that can vary across an enterprise. DB Change Manager can **capture the configuration settings** of a data source. You can capture a baseline or **archive configuration** and analyze changes through time. You can create a **configuration standard** that defines the norms for your enterprise and against which you can compare your databases.

For more information, see the video demo [Monitoring for Change](#). The demo was made for the 5.1 release and is still relevant.

REPORTS, NOTIFICATIONS, AND CHANGE HISTORY

DB Change Manager supports your data management activities with **notifications** when processes execute, **reports** that capture key information, and **change history** tracking.

For more information, see the video demo [Monitoring for Change](#). The demo was made for the 5.1 release and is still relevant.

DATA MASKING

There are specific scenarios when you need to hide the true values of the data in a database. For example, during development you need to protect personal or proprietary data, yet you still need to work with data that accurately represents the source. By combining data synchronization with data masking features, such as **randomization** or **shuffling**, you can duplicate source data and use the masked copies in non-production or non-secure environments.

For more information, see the video demo [Data Masking](#). The demo was made for the 5.1 release and is still relevant.

SOURCE CONTROL SYSTEM INTEGRATION

You can integrate DB Change Manager with source control systems such as Concurrent Versions System (CVS), Visual Source Safe (VSS), or Eclipse plugins. The **Navigator** in DB Change Manager is the interface for accessing files under source control. Job files and archive versions are stored as XML files and synchronization scripts are stored as text files. You perform all source code control actions using the source control system.

For more information, see the video demo [Developer Versioning Database and Code](#). The demo was made for the 5.1 release and is still relevant.

TECHNICAL REQUIREMENTS

Before installing DB Change Manager, verify that your environment meets the following requirements:

- 1.2 Ghz processor
- 1 GB of RAM
- 500 MB of hard disk space (more space is recommended for large data source comparisons)
- High resolution monitor (1024 x 768), 16-bit display (or greater)
- Operating systems:
 - Microsoft Windows 7 (x86-32, Win32), Windows 2008 (x86-32, Win32), Windows XP (x86-32, Win32), Windows Vista (x86-32, Win32), or Windows Server 2003
- **NOTE:** Red Hat Enterprise Linux 5.0 (x86-32), GTK 2 and SuSe Linux Enterprise Server (x86) GTK+ 2.x are not supported in the 6.0/XE2 release.
- If you choose to install the Eclipse plugin version, you need:
 - Eclipse version 3.3 or newer
 - Sun Java Standard Edition 5.0 Update 11 or newer

DATABASE SUPPORT

DB Change Manager supports the following database platforms:

- IBM DB2 LUW 8.0 - 9.5
- Oracle 8i - 11g
- Microsoft SQL Server 2000, 2005, and 2008
- Sybase ASE 12.5 - 15, 15.0.1, and 15.0.2
- Firebird® 1.5, 2.0
- InterBase® 2007, 2009

DB Change Manager supports data sources that use the Unicode format.

INSTALLING AND UPGRADING DB CHANGE MANAGER

To install DB Change Manager, see [Installing DB Change Manager](#).

When needed, DB Change Manager provides an upgrade process for moving jobs and other information from an existing DB Change Manager installation to the new version. For information about upgrading, see the *Read Me* file at the [DB Change Manager documentation site](#).

KEY CONCEPTS OF DB CHANGE MANAGER

To use DB Change Manager most effectively, first learn about how it represents and stores reusable processes that help you manage your data, and the features of its user interface.

- [Understanding Jobs and Scripts in DB Change Manager](#)
- [Understanding the DB Change Manager User Interface](#)

UNDERSTANDING JOBS AND SCRIPTS IN DB CHANGE MANAGER

DB Change Manager uses the concept of a job to organize reusable processes. A job uses objects of the following types:

- **Data source:** A data source is a data repository or database.
- **Configuration standard:** A standard is a customized set of properties with threshold operators that help you create optimal configurations against which you can compare other data source configurations.

- **Schema or configuration archive:** An archive is a snapshot of a configuration or schema. You can use this archive to compare against other schemas or configurations.

There are two types of jobs in DB Change Manager:

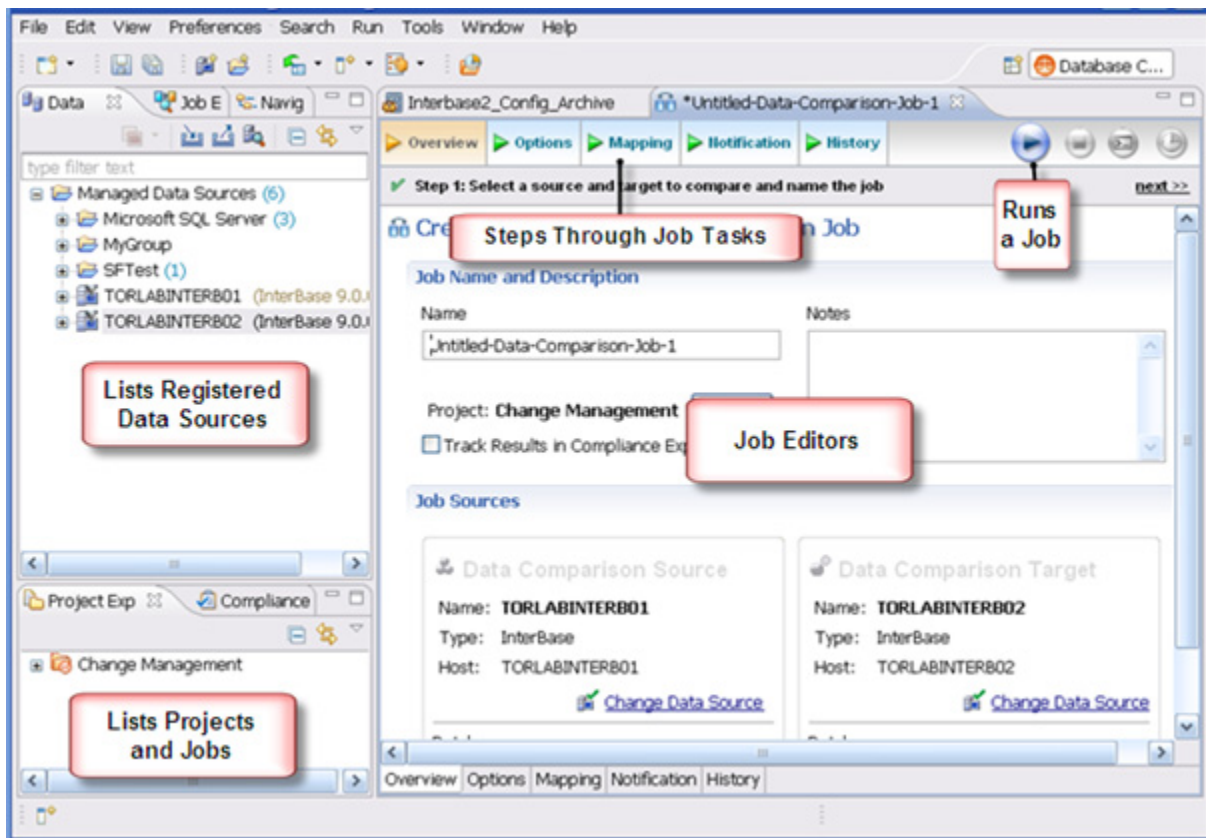
- **Object creation jobs:** Some jobs create objects that are used in other jobs. You use a job to create configuration standards and archives.
- **Comparison jobs:** A comparison job processes **source** and **target** objects and provides information describing their similarities and differences. This comparison is then used to generate SQL scripts. A comparison job can be of the following types:
 - **Data comparison:** A data comparison job looks at the data repositories of two data sources and determines their differences. You can use this information to determine whether to update a target data source.
 - **Data masking:** A data masking job is a special kind of data comparison job that creates a copy of sensitive data, which masks the true values of specified fields.
 - **Configuration comparison:** A configuration comparison job determines whether the configuration settings between a source and a target are the same. This information helps you quickly diagnose problems.
 - **Schema comparison:** A schema comparison job lets you compare the schemas of different data sources or archives. It helps you manage schema changes through development, testing, and production cycles.

Once it has run a comparison job, DB Change Manager can generate an **SQL synchronization script** that can update target data, configurations, or schemas. You can modify a script before you run it. For example, you can use a DB Change Manager script to synchronize data between development and testing environments. Once you are comfortable with the job's specifications, you can let it automatically run the script and synchronize the data.

You can group jobs and scripts into projects, which are visible in the **Project** explorer and in the **Navigator** view. The **Navigator** view provides a way to interact with files in a source control system.

UNDERSTANDING THE DB CHANGE MANAGER USER INTERFACE

The **Workbench** is the DB Change Manager development environment. It provides you with an interface to create, manage, and navigate comparison jobs through interaction with views, editors, and menus. If you are familiar with Eclipse you will recognize many elements of the interface.



The **Welcome Page** is the first screen you see when you initially launch the application. The screen provides links to information that may be of value to new users.

Views help you navigate a hierarchy of information, open editors, or display the properties of various application elements. For example, the **Data Source Explorer** view provides a tree of all data sources in the environment and the comparison jobs associated with each. You can launch these jobs directly, modify the connection properties of data sources, or create and edit configuration archives from the view.

Editors help you perform various tasks, such as running a job. For example, you use the **Schema Comparison Job** editor to define and execute schema comparison jobs.

The **Menu Bar** and **Command Toolbar** options provide various functions, such as launching views and editors, navigating, and setting preferences.

ADDITIONAL PRODUCT INFORMATION

Embarcadero Technologies web sites are an excellent source for additional product information, including white papers, articles, FAQs, discussion groups. Visit these sites:

- [The product page](#)
- [The Embarcadero Technologies Documentation site](#)
- [The online demos](#)

WHAT IS NEW IN DB CHANGE MANAGER

See the [DB Change Manager User Guide](#) or the online help for details about the new features. Changes in this release include:

- You can export and import jobs as zip files.
- Schema archive job performance is optimized for improved usability and scalability. The memory footprint was reduced and you can now successfully run larger schema archive jobs. You can browse pages of results, filter and select or deselect objects, and see a summary report of the objects used by the DDL extraction script.
- If multiple valid licenses are detected at startup, a dialog prompts you to select the preferred license.
- When comparing master catalogs or user mappings in a schema comparison job, you can select multiple targets against a single source.
- Data comparison job performance is optimized to support larger jobs.
- For schema comparison and schema archive jobs, the **Include Table Dependencies** option extracts all table dependencies. By default it is not selected.
- To improve performance for many cases, preferences for the **SQL Editor** have changed. The **Enable SQL Parser** option now includes a file size threshold. By default, SQL files smaller than 700 KB enable the parser, and files larger than that disable the parser. You can configure the file size. The **Parsing Delay** option is no longer supported.
- **SQL Editor Results Viewer** preferences include the option to save the output to a file.
- Data sources have a **Category** property so that you can sort them by Development, Test, QA, and Production color-coded categories.
- The data comparison job preference **Drop and Recreate Foreign Keys** behavior is clarified. By default, this option is selected. If you choose to deselect this option, a data comparison job generates ordered table insert and delete statements. Depending on table mappings, this may affect referential integrity.

UPGRADING DB CHANGE MANAGER FROM PREVIOUS VERSIONS

The format in which schema comparisons are saved changed in this release. Use the import feature to import older schema comparison jobs.

For more complete information about upgrading, see the *Read Me* file at [the DB Change Manager documentation site](#).

INSTALLING AND LICENSING DB CHANGE MANAGER

This section includes:

- [Technical Requirements](#)
- [Installing DB Change Manager](#)
- [Licensing DB Change Manager](#)
 - [Registering a Trial or Workstation License at Application Startup](#)
 - [Registering a Workstation License after Application Startup](#)
 - [Registering by Phone](#)

TECHNICAL REQUIREMENTS

Before installing DB Change Manager, verify that your environment meets the requirements listed at [Technical Requirements](#).

INSTALLING DB CHANGE MANAGER

To install DB Change Manager on a workstation, run the installer and follow the prompts provided by the Installation Wizard. When the installation is complete, see the ReadMe file for known issues or advisory notes that could affect your use of the product.

INSTALLING DB CHANGE MANAGER IN A TOOLBOX ENVIRONMENT

If you are a DB Change Manager user and your System Administrator provides you with Embarcadero ToolBox, then your System Administrator enables DB Change Manager in your ToolBox. Consult your System Administrator and [ToolBox User Guide](#) for details.

INSTALLING DB CHANGE MANAGER IN AN APPWAVE ENVIRONMENT

If you are a DB Change Manager user and your System Administrator provides you with Embarcadero AppWave, then your System Administrator enables DB Change Manager in your AppWave Browser. Consult your System Administrator and the AppWave Browser online help for details.

LICENSING DB CHANGE MANAGER

DB Change Manager supports the following types of licenses:

- **Trial licenses:** A license for a time-limited, full-featured trial version of the product. You must register the trial license before you can use the product. For more information, see [Registering a Trial or Workstation License at Application Startup](#).
- **Workstation licenses:** A license or set of licenses that is tied to a particular workstation. The product can only be used on that workstation. For more information, see [Registering a Workstation License after Application Startup](#).
- **ToolCloud or AppWave licenses:** ToolCloud or AppWave licenses are normally concurrent licenses managed by your System Administrator. See your System Administrator for details.

If you have problems registering, see [Registering by Phone](#).

REGISTERING A TRIAL OR WORKSTATION LICENSE AT APPLICATION STARTUP

Shortly after downloading a trial version of an Embarcadero product, you should receive an email from Embarcadero Technologies containing a serial number, which must be registered. These instructions also apply if you have purchased a product and received a serial number prior to running the application for the first time, or if the trial period has expired.

To register a serial number at application startup

- 1 Start the application.

The **Embarcadero License Registration** dialog appears.

- 2 Copy the serial number from the email, and then paste it into the **Serial Number** field.
- 3 Enter your Embarcadero Developer Network (EDN) account credentials in the **Login or Email** and **Password** fields.

If you have not previously created an EDN account, or have forgotten your password, click **I need to create ...** or **I've lost my password**.

- 4 Click **Register**.

The activation file should automatically download and install. If this does not happen, click the **Trouble Connecting? Try Web Registration** link and follow the prompts. If you still have problems, see [Registering by Phone](#).

REGISTERING A WORKSTATION LICENSE AFTER APPLICATION STARTUP

The following instructions assume that you have received a workstation license by email and that you currently have a valid trial license. If you did not install a trial version or if the trial period has expired, follow the instructions in [Registering a Trial or Workstation License at Application Startup](#) instead.

To register a serial number after application startup

- 1 Click **Help > Launch License Manager**.
- 2 In the **License Manager** dialog, click **Serial > Add**.
- 3 Copy the serial number from the email and paste it into the **Add Serial Number** dialog.
- 4 Click **OK**.
- 5 Expand **Unregistered Serial Numbers**, right-click the serial number just added, and then click **Register**.

A registration dialog appears.

NOTE: The **Registration Code** box shows a machine-specific identifier required with other registration methods.

- 6 Ensure that **Register using Online Registration** is selected.
- 7 Provide Developer Network credentials in the **Login name or Email** and **Password** fields.
- 8 Click **Register**.

The activation file should download and install automatically. If this does not happen, click the **Trouble Connecting? Try Web Registration** link and follow the prompts. If you still have problems, see [Registering by Phone](#).

REGISTERING BY PHONE

If you have problems with either of the above procedures, you can register licenses by phone. You must provide the following information:

- Developer Network credentials
- The registration code displayed in the **Embarcadero License Registration** dialog that appears when you start an unlicensed application
- The product base license serial number
- The license serial numbers for any additional features you have purchased

For North America, Latin America, and Asia Pacific: call (415) 834-3131 option 2, and then follow the prompts. The hours are Monday to Friday, 6:00 A.M. to 6:00 P.M. Pacific time.

For Europe, Africa, and the Middle East: Call +44 (0)1628-684 494. The hours are Monday to Friday, 9 A.M. to 5:30 P.M. U.K. time.

After phoning in, you will receive an email containing an activation file to import into DB Change Manager.

To import an activation file

- 1 Save the activation file from the email to the desktop or to a scratch directory such as `c:\temp`.
- 2 From within the application, click **Help > Embarcadero Licensing > License Registration**.
- 3 Click **License > Import**.
- 4 Navigate to the directory where you saved the activation file and then double-click the activation file.
- 5 Click the **Import** button to import the activation file.
- 6 Click **Finish**.

DB CHANGE MANAGER QUICK START TUTORIALS

This document guides you through the key features of DB Change Manager using these step-by-step tutorials:

- [Tutorial 1: Comparing Data](#)
- [Tutorial 2: Synchronizing Data](#)
- [Tutorial 3: Comparing Configurations](#)
- [Tutorial 4: Defining a Configuration Standard](#)
- [Tutorial 5: Comparing and Synchronizing Schemas](#)
- [Tutorial 6: Defining a Schema Archive](#)
- [Tutorial 7: Masking Data](#)
- [Tutorial 8: Defining and Running Automated Scripts](#)

Before you begin, identify two data sources that you can use in the tutorials. These data sources should not be live or mission-critical, and they should be similar in schema and data.

TUTORIAL 1: COMPARING DATA

Data comparison jobs automate the process of comparing and correcting data between data sources at the database, table, and row level. You select a source and a target data source from **Data Source Explorer**, map databases and tables between the two selections, and then run the comparison job.

DB Change Manager compares the information and returns a results screen with details including:

- An overall percentage of the data that is the same between the source and target
- Discrepancies between the two databases, such as data values that exist on only one

Once a data comparison job has run, you can then correct any synchronization issues by running an automatically-generated SQL script that adds missing rows and updates out-of-sync values. You can modify the SQL script prior to running it, and store it for future use.

To start Change Manager

- From the **Start** menu, click **Programs > Embarcadero DB Change Manager > DB Change Manager**.

When DB Change Manager first starts, it displays a Welcome screen. Look over the Welcome screen options and then close it.

ADDING DATA SOURCES

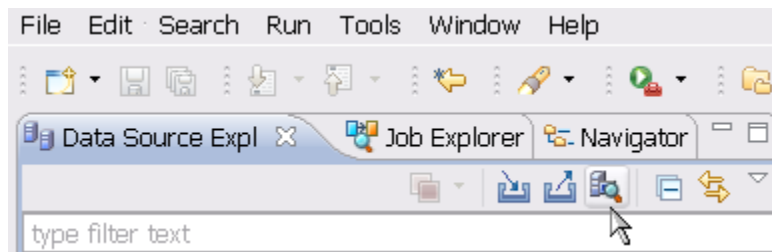
In order to define and run jobs, you first register data sources by providing connection information and other details to DB Change Manager. Once a data source has been registered, it remains stored in a catalog and does not need to be reregistered each time you open DB Change Manager. You can use a single registered data source in multiple jobs.

Data Source Explorer shows the registered data sources and their associated jobs, if any.

Before registering a data source, gather the information about the repository location and connectivity permissions.

To add a data source

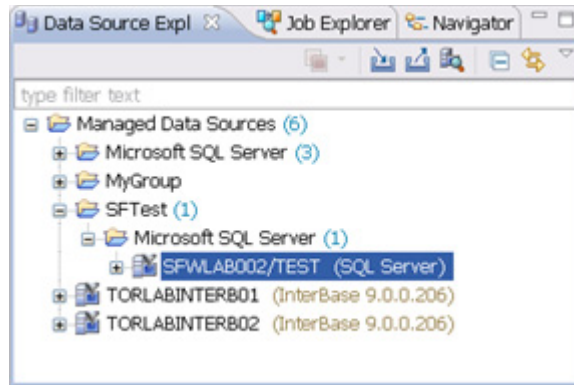
- 1 Click the **Discover Data Sources** icon at the top of the **Data Source Explorer** view.



- 2 In the **Discover Data Sources** wizard, select the locations to search for data sources and click **Next**.



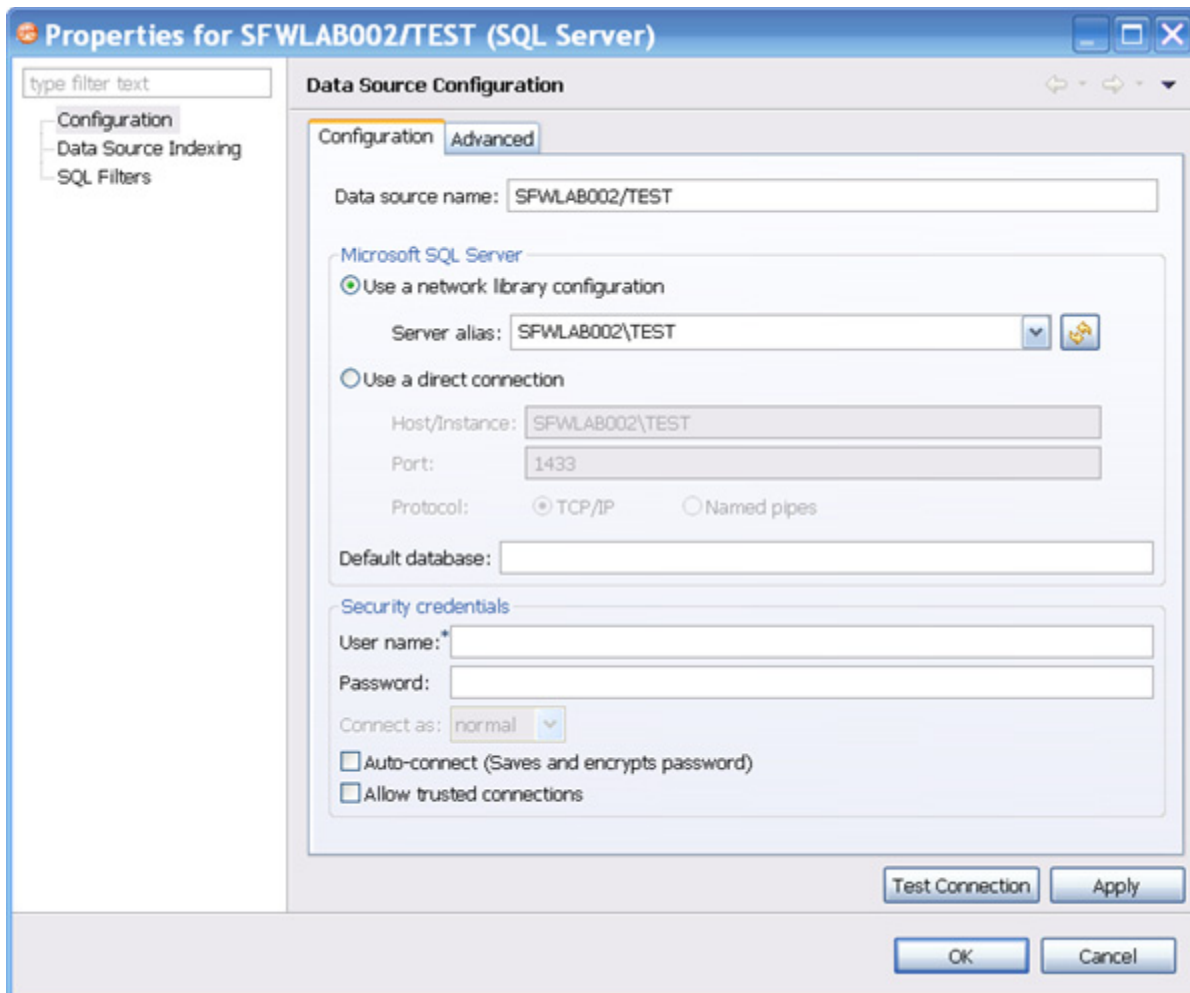
- 3 Select the data sources you want to add to the DB Change Manager environment and click **Finish**.



The new data source or sources appear in the **Data Source Explorer**.

TIP: An alternative to using the **Discover Data Sources** wizard is to click **File > New Data Source** and set its connection properties.

- 4 In the **Data Source Explorer**, right-click on a data source to set its connection properties.

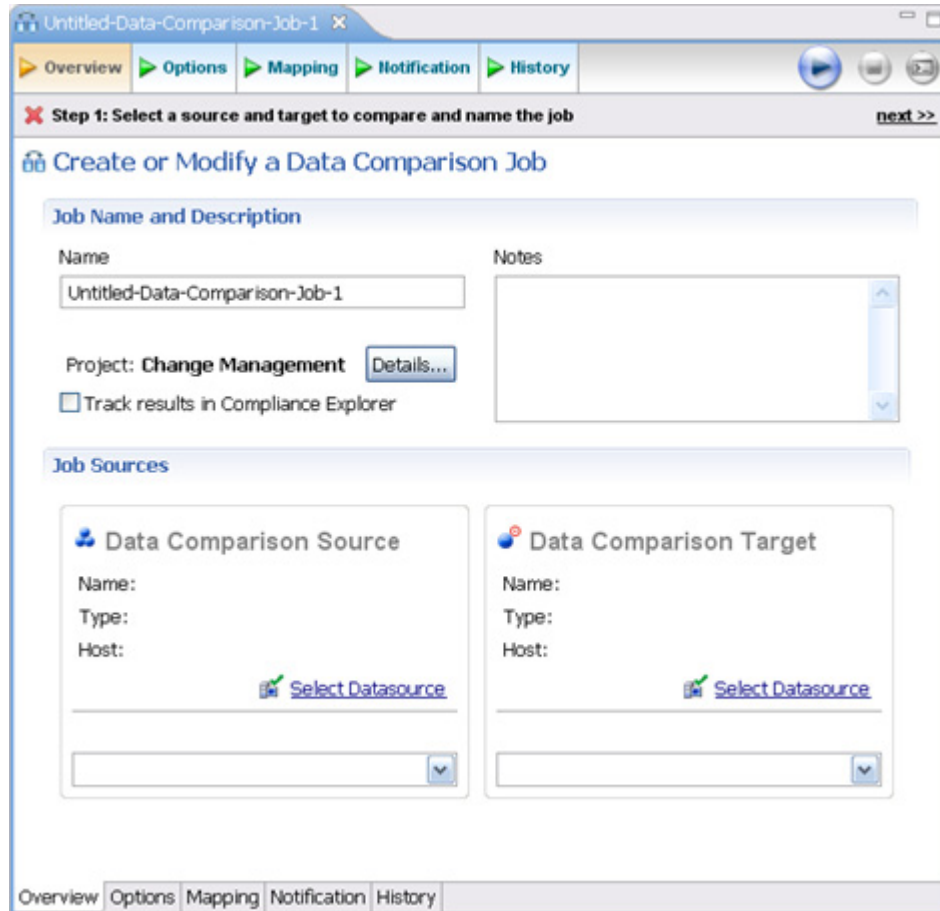


CREATING A DATA COMPARISON JOB

Prior to performing the following steps, make sure you have at least two data sources registered in DB Change Manager. Ideally these two data sources are similar in schema and content, so that the comparison is meaningful to you.

To create a data comparison job in the Overview tab

- 1 Click **File > New > Data Comparison Job**.



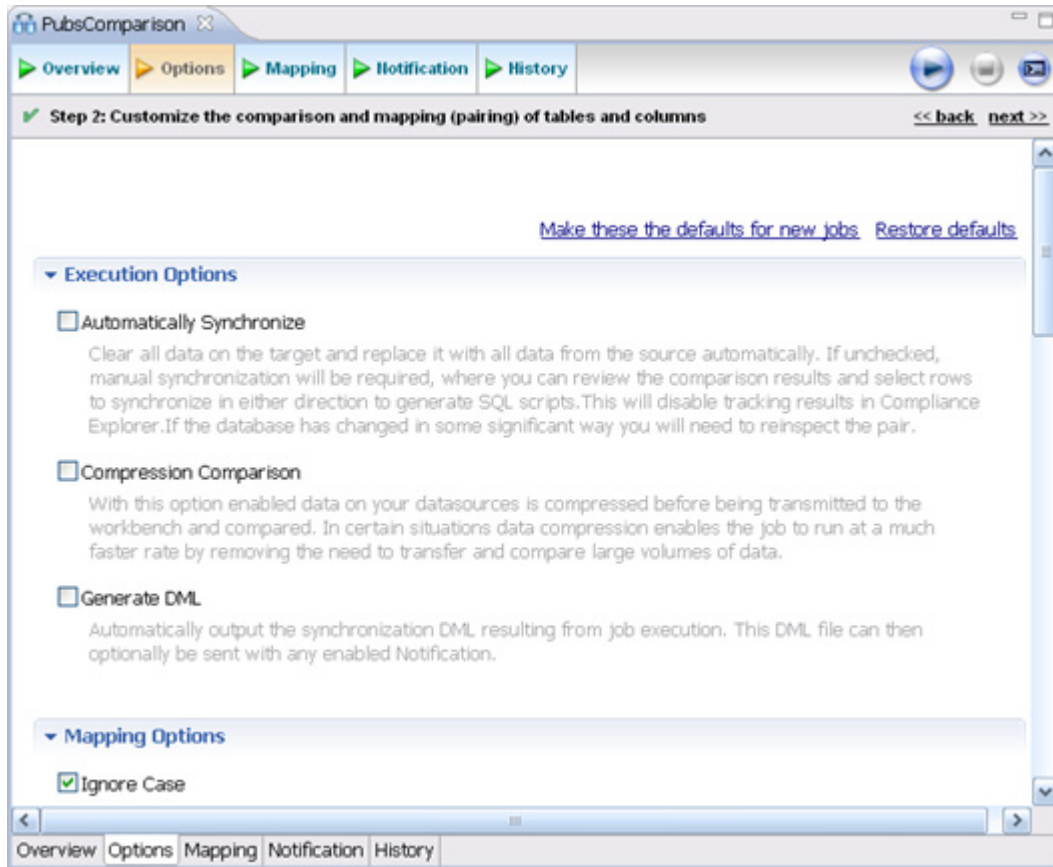
- 2 In the **Overview** tab of the **Data Comparison Job** editor, type the name of the job in the **Name** field.
- 3 Click and drag a data source from **Data Source Explorer** to the **Data Comparison Source** box.

By default, all databases in the data source are selected. If you prefer, use the menu to specify a single database.

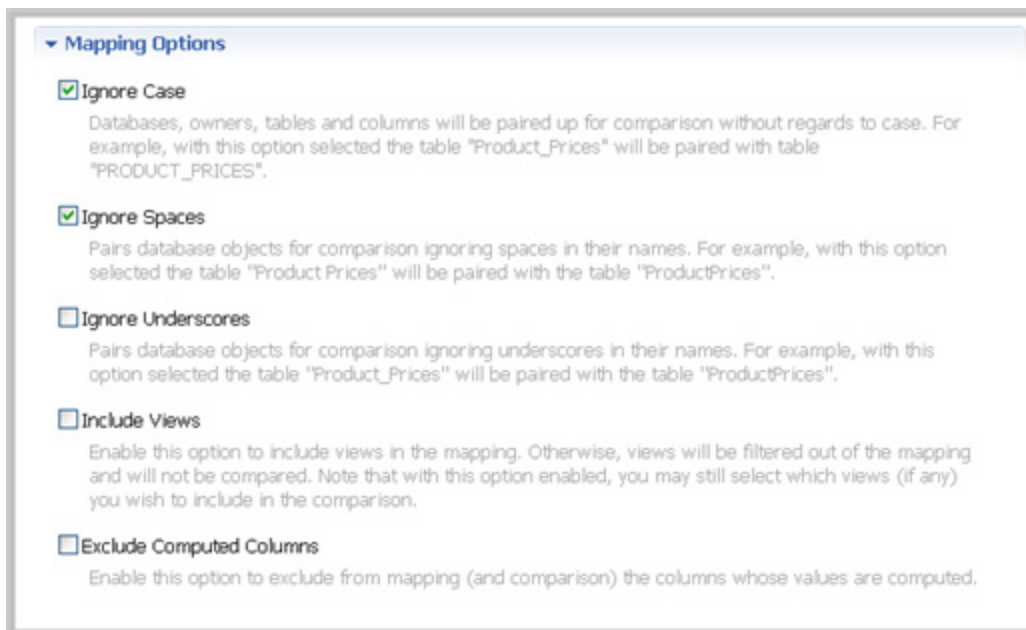
- 4 Click and drag a data source from **Data Source Explorer** to the **Data Comparison Target** box.
- 5 Click **File > Save** or type **Ctrl-S** to save the job.

To customize the job in the Options tab

- 1 Click the **Options** tab.

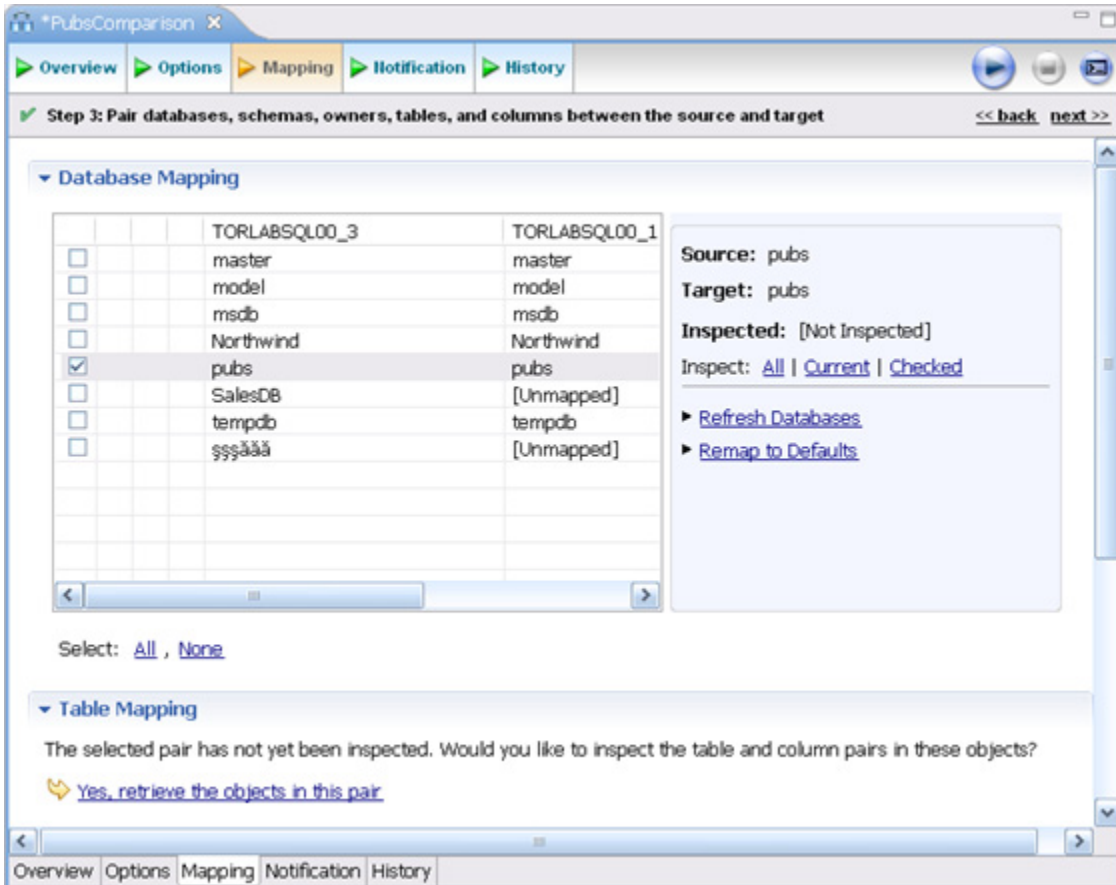


- 2 In the **Options** tab, review the various settings available to you. In particular, select or de-select the check boxes in the **Mapping Options** section.



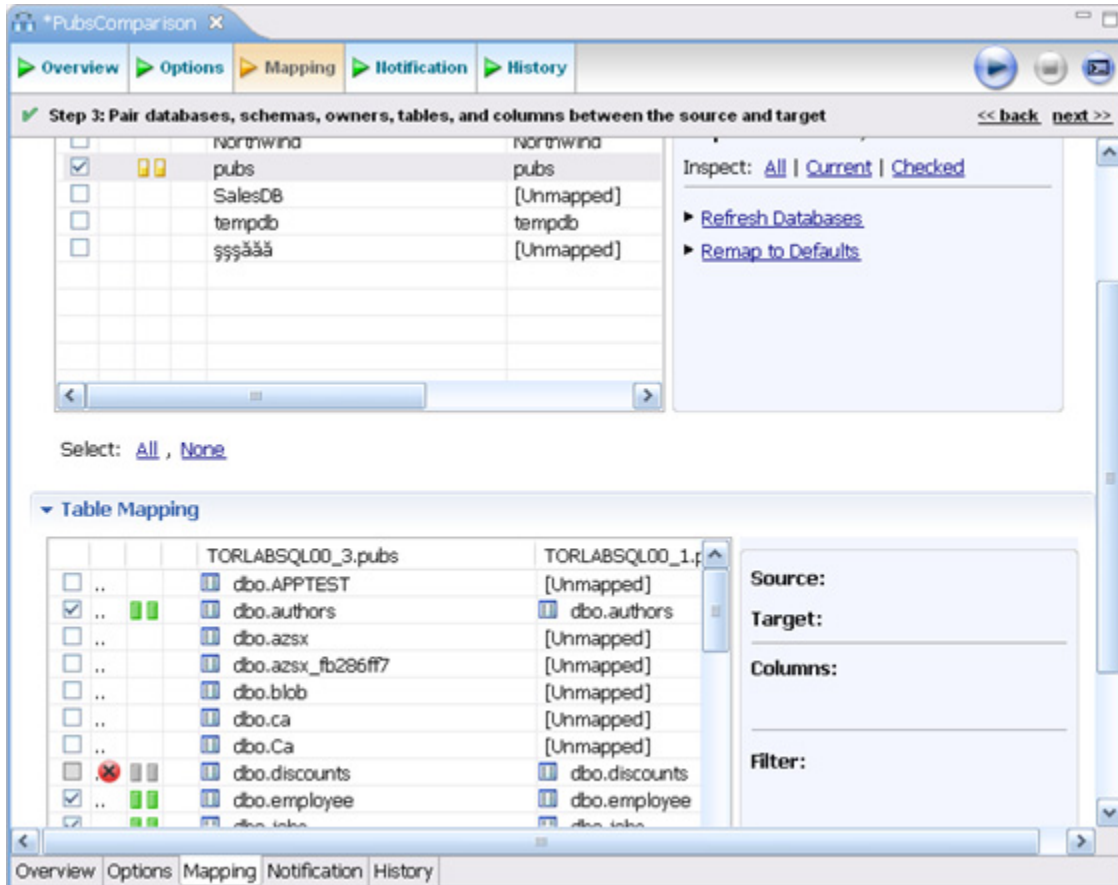
To refine comparisons in the Mapping tab

- 1 Click the **Mapping** tab.
- 2 Select the databases you want to compare; usually they have the same or a similar name.

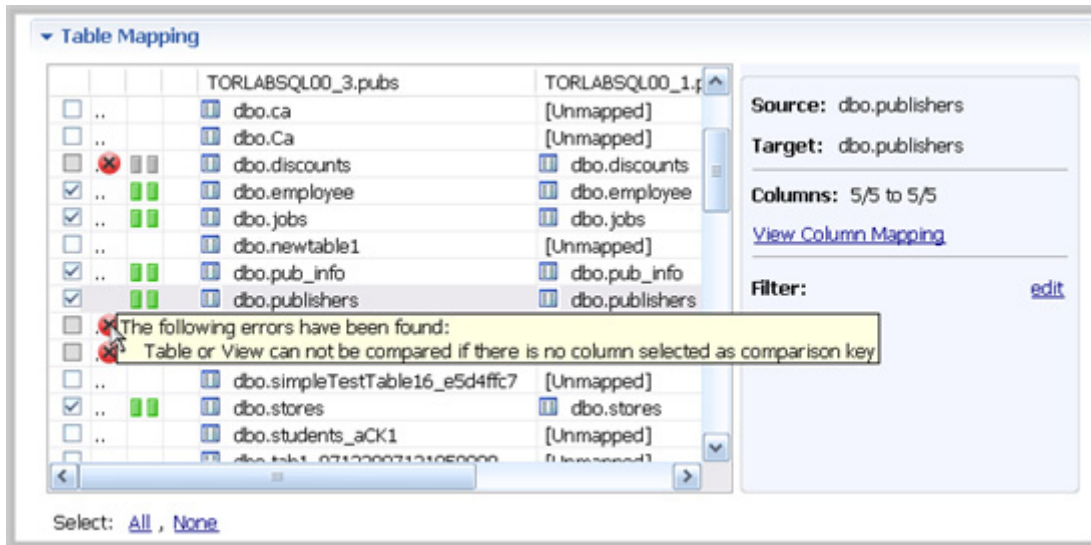


TIP: Use the **All** and **None** commands at the bottom of the pane to select all or none of the databases.

- 3 By default DB Change Manager does not show the table mappings. To see them, select the **Inspect: Checked** option on the right side of the **Database Mapping** pane. The progress bar displays in the lower right corner. The **Table Mapping** pane shows how and whether the tables map to each other in the two databases.



The **Data Comparison Job** editor automatically maps and selects databases and tables between the source and target when it detects correspondences. It indicates when there is no mapping and displays information when it cannot make a match.

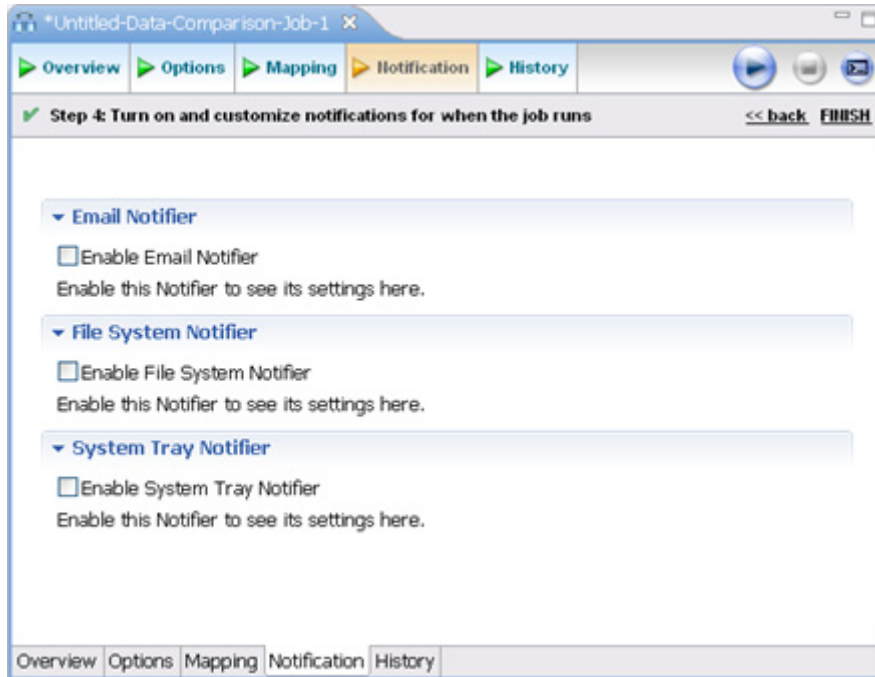


- Select or de-select the check box beside each mapping, as needed. You can adjust incomplete mappings before running the job. Click undefined items in the **Target data source** column and use the drop down menu to map them.

TIP: Click **Filter: edit** while a pair is selected to use the **Columns, Comparison Key,** and **Filter** dialog and further refine the mappings, such as inserting a WHERE clause.

To specify notifiers in the Notification tab

- 1 Click the **Notification** tab.



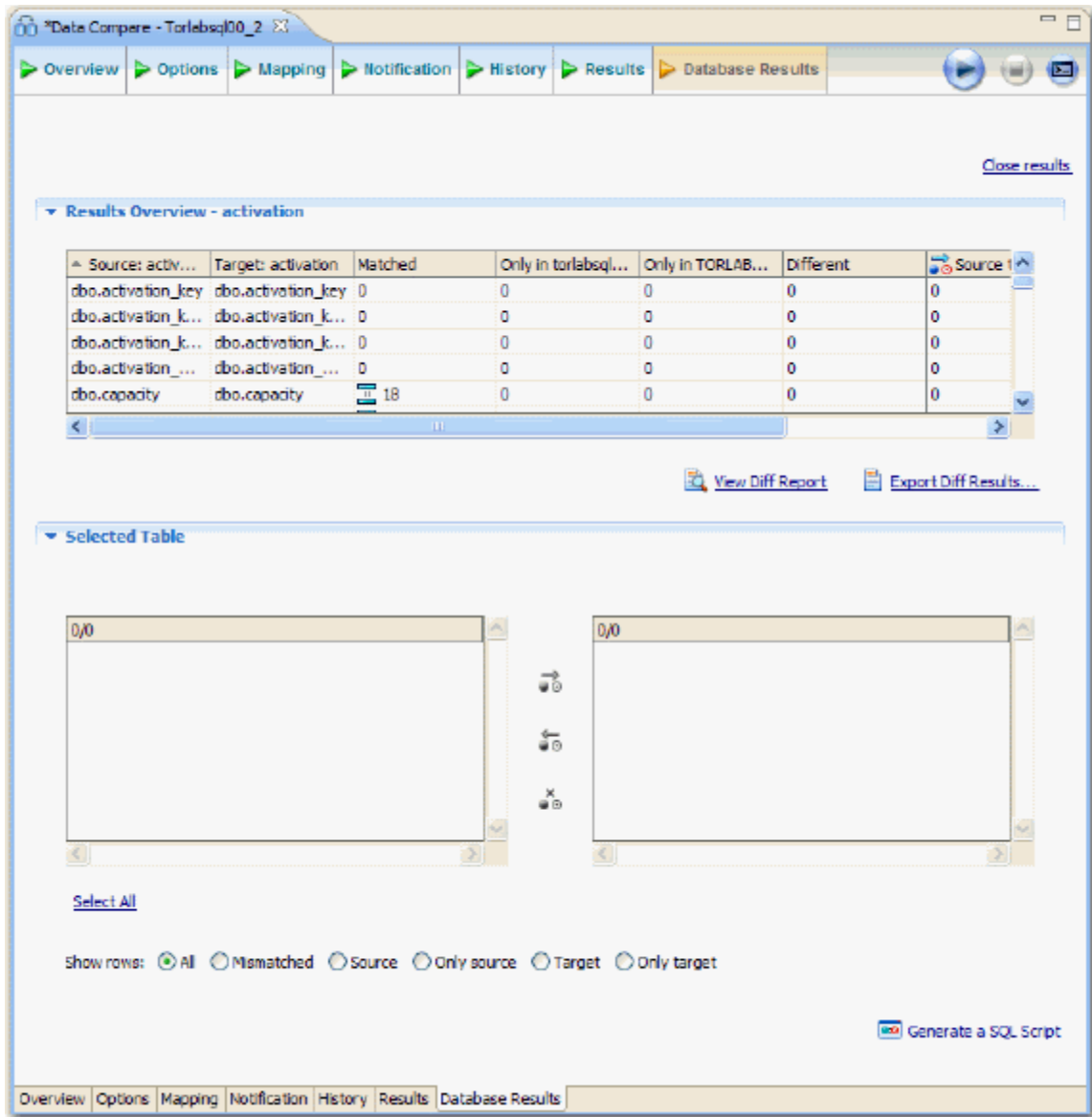
- 2 In the **Notification** tab, select where DB Change Manager sends notifications when this job is run.

To run the job and see the results

- 1 Click the **Run Job** icon, located in the upper right of the window.



- In the **Results** tab, the job progress bar displays and the results appear. To review the job results, click the **View** command in the **Results** column on an individual pair.

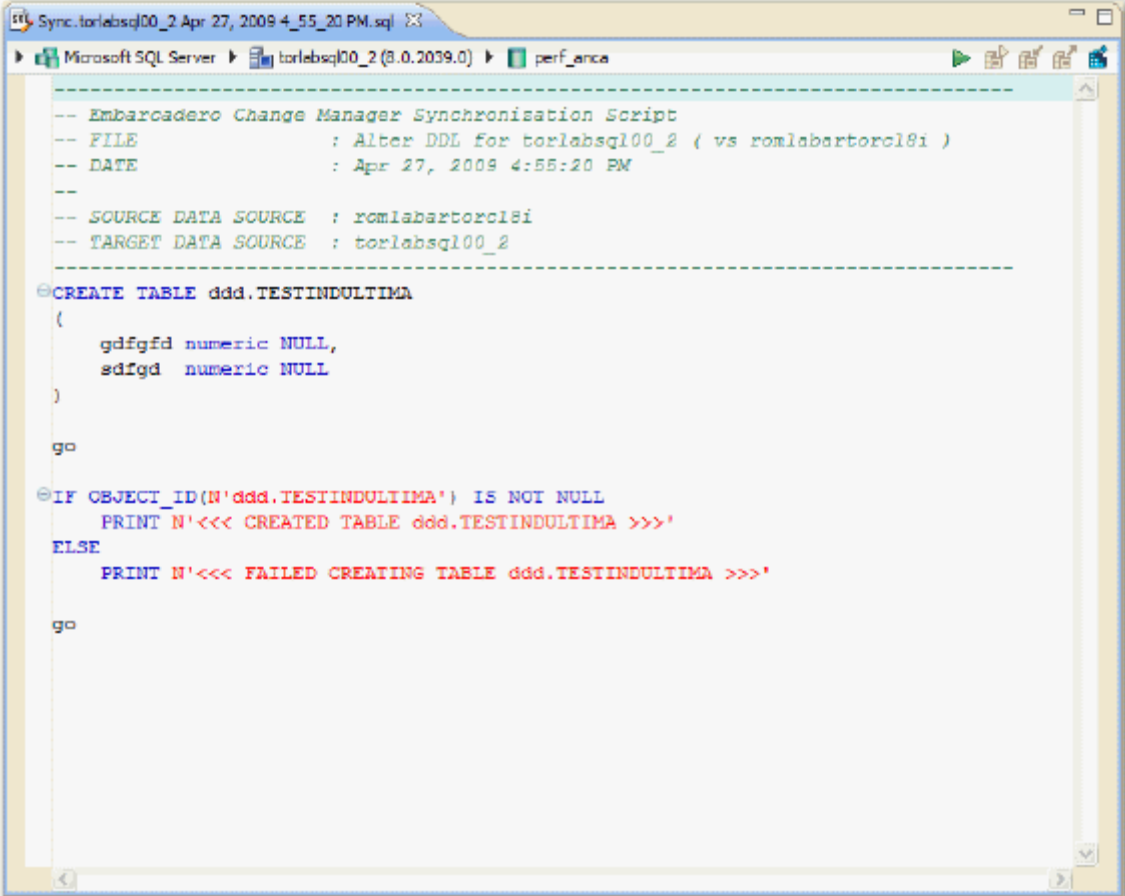


- In the **Database Results** tab, review the detailed results for the tables and rows of the selected databases.

TUTORIAL 2: SYNCHRONIZING DATA

To generate and run an SQL synchronization script

- 1 At the bottom of the **Database Results** tab of a database comparison job, click one of the radio buttons, for example, **Mismatched**, to specify the type of resolution to perform.
- 2 At the lower right, click **Generate an SQL Script**.



```

Sync: torlabsql00_2 Apr 27, 2009 4:55:20 PM.sql
Microsoft SQL Server  - torlabsql00_2 (8.0.2039.0)  - perf_ance

-- Embarcadero Change Manager Synchronisation Script
-- FILE          : Alter DDL for torlabsql00_2 ( vs romlabartorc18i )
-- DATE         : Apr 27, 2009 4:55:20 PM
--
-- SOURCE DATA SOURCE : romlabartorc18i
-- TARGET DATA SOURCE : torlabsql00_2
-----
CREATE TABLE ddd.TESTINDULTIMA
(
    gdfgfd numeric NULL,
    sdfgd  numeric NULL
)
go

IF OBJECT_ID(N'ddd.TESTINDULTIMA') IS NOT NULL
    PRINT N'<<< CREATED TABLE ddd.TESTINDULTIMA >>>'
ELSE
    PRINT N'<<< FAILED CREATING TABLE ddd.TESTINDULTIMA >>>'
go
  
```

- 3 In the **SQL Editor**, click the **Execute SQL** icon, the green arrow, to synchronize the data.

NOTE: Executing an SQL script may change the data in your data sources. Be sure to review all potential changes, and read the script, before running the script.

- 4 If you want to create a report, select the **Database Results** tab and click **View Diff Report**.

HIGHLIGHTED FEATURE: THE COMPRESSION COMPARISON OPTION

Comparing large repositories with many databases, tables, and rows can be a time consuming and tedious process, especially when you require row-level accuracy.

The **Compression Comparison** option enables an algorithm that causes the data comparison to initially execute at a table level instead of the row level. Each table in a pair is assigned a value and if the values match the comparison process moves to the next pair of tables. If the values do not match, the process performs a more detailed comparison at the row level. This allows for a faster comparison process in general, without losing any accuracy during the process.



To enable this feature, navigate to the **Options** tab **Execution Options** section and select **Compression Comparison**.

TUTORIAL 3: COMPARING CONFIGURATIONS

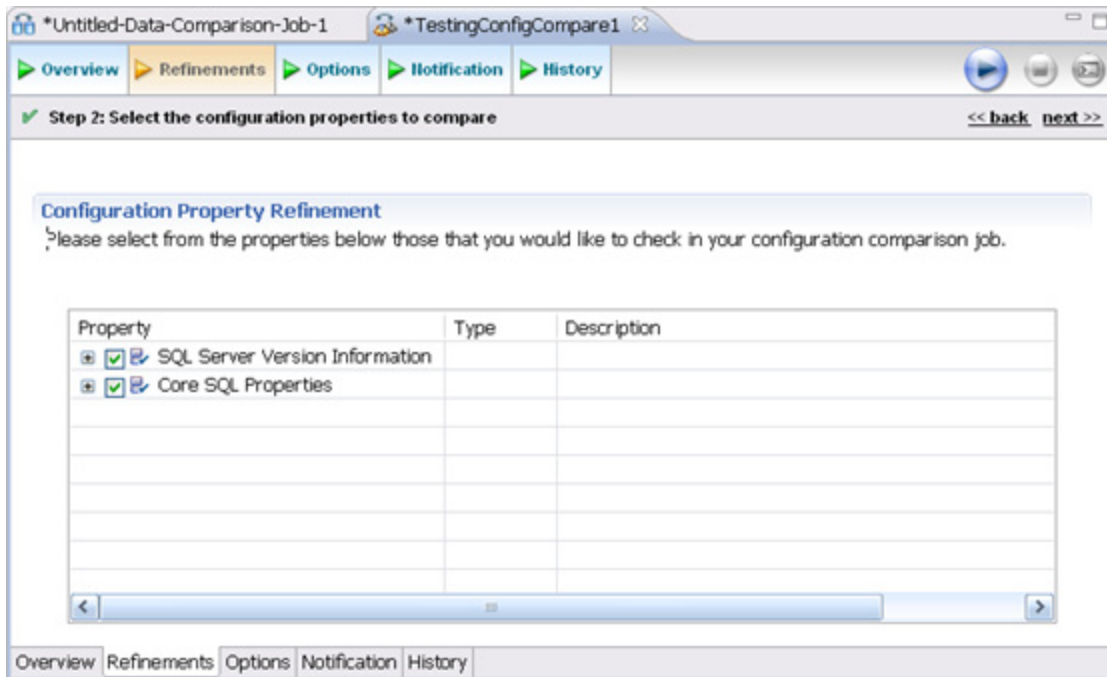
Configuration comparison jobs examine the configuration settings of two specified data sources and describe the differences between them. You select a pair of data sources from **Data Source Explorer**, refine the property comparisons, run the job, and view the results. Based on the results you can correct any issues between the pair.

You can also compare a data source against a configuration archive or standard. Archives are a snapshot of the configuration settings of a data source at a point in time. Standards are customized sets of properties with threshold operators that help you create optimal configurations, against which you can compare existing data source settings.

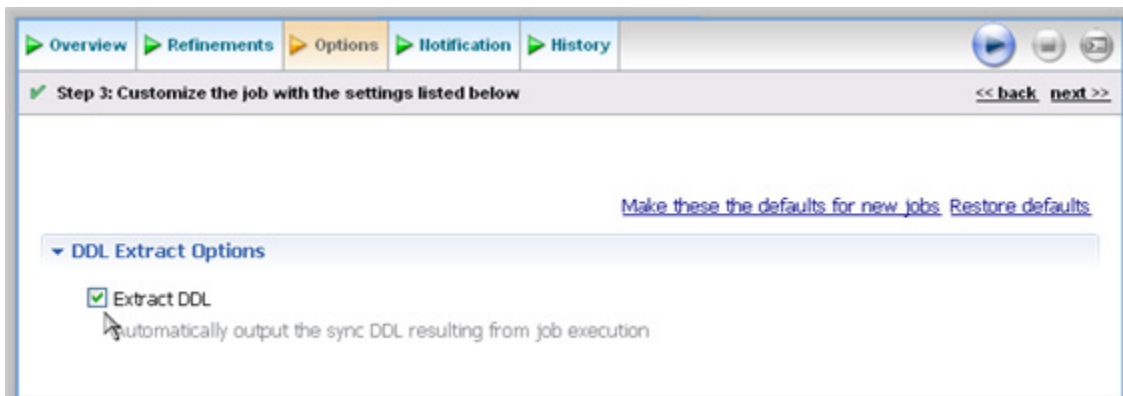
To define and run a configuration comparison job

- 1 Select **File > New > Configuration Comparison Job**.
- 2 In the **Configuration Comparison Job** editor, type the name of the job in the **Name** field.
- 3 Drag and drop a data source from **Data Source Explorer** to the **Configuration Comparison Source** box.
- 4 Drag and drop a data source from **Data Source Explorer** to the **Configuration Comparison Target** box.

- 5 Click the **Refinements** tab.

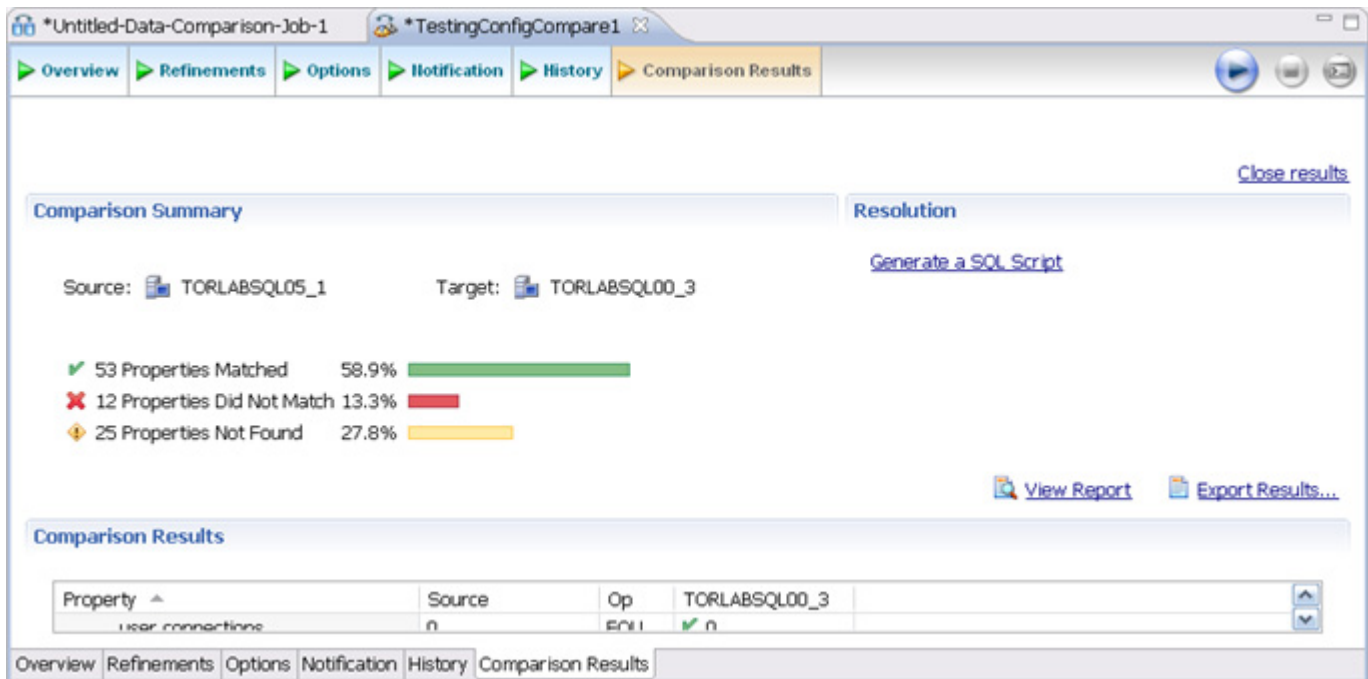


- 6 Keep the defaults in the **Refinements** tab. Click the **Options** tab.
- 7 In the **Options** tab, select the **Extract DDL** check box.



- 8 Click the **Run Job** icon.

- 9 In the **Comparison Results** tab, the job progress bar displays and the results appear. Review the job results.



In the **Comparison Results** tab, you can generate an SQL script to synchronize the configurations just as in [Tutorial 2: Synchronizing Data](#).

HIGHLIGHTED FEATURE: COMPARING MULTIPLE TARGETS

You can compare multiple target sources against a single source. In the **Configuration Comparison Target** box of the **Overview** tab, click the **Add More Targets** option.

The box changes to a column list view, where you can drag and drop additional sources from **Data Source Explorer** to the **Configuration Comparison Target** box.

TUTORIAL 4: DEFINING A CONFIGURATION STANDARD

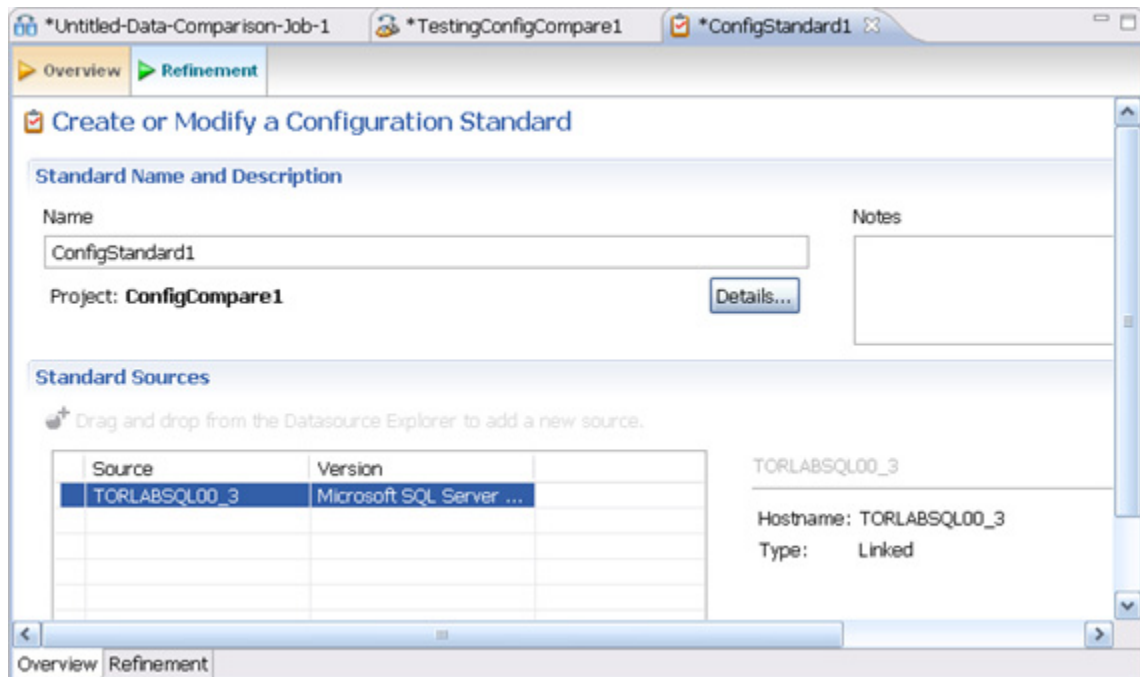
A configuration standard is composed of properties and values that you define:

- Configuration properties (static or dynamically updated based on the source values)
- Values that include threshold comparison operators (greater than, less than, falls within or is a member of a specified set, etc.)

You can use a standard in configuration comparison jobs against data sources and archives in order to determine if the target conforms to the standard. A standard can only be used as a source in comparison jobs.

To define a configuration standard

- 1 Select **File > New > Configuration Standard**.
- 2 If prompted, select a project to use.
- 3 In the **Overview** tab, enter the name of the standard in the **Name** field.
- 4 Drag and drop a data source from **Data Source Explorer** to the **Standard Sources** table.



- 5 In the **Refinement** tab, define each listed property as **Linked** or **Static** by clicking the appropriate row value in the **Type** column and selecting from the drop down menu.
- 6 Define each property operator by clicking the appropriate row value in the **Operator** column and selecting from the drop down menu.
- 7 Select **File > Save** to save the standard. It appears in the **Project Explorer**.
- 8 Drag and drop the new standard from **Project Explorer** to the **Comparison Source** box in the **Configuration Comparison Job** editor. You can now run a job using the standard as you would a registered data source.

TUTORIAL 5: COMPARING AND SYNCHRONIZING SCHEMAS

Once you create a baseline archive of your schema, you can compare it against the other schemas, even in live environments. Also, you can synchronize the schema of a data source with the archive using the **Schema Comparison Job** editor.

To define a schema comparison job

- 1 Select **File > New > Schema Comparison Job**.
- 2 In the **Schema Comparison Job** editor, type the name of the job in the **Name** field.
- 3 Drag and drop a data source from **Data Source Explorer** to the **Schema Comparison Source** box.
- 4 Drag and drop a data source from **Data Source Explorer** to the **Schema Comparison Target** box.
- 5 Click the **Mapping** tab.
- 6 In the **Mapping** tab, review the object mappings that are already set up for you. Change the target mappings as needed.
- 7 In the **Options** tab, select or de-select the configuration properties.
- 8 Click the **Run Job** icon.
- 9 In the **Comparison Results** tab, the job progress bar displays and the results appear. Review the job results.

To generate and run a schema synchronization script

- 1 In the **Comparison Results** tab, click **Generate Sync Script** in the **Resolution** column of the **Comparison Results** table. DB Change Manager generates a synchronization script in the **SQL Editor**.
- 2 Modify the script as needed, and save it using the **File > Save** command.
- 3 In the **SQL Editor**, select the **Execute SQL** icon to synchronize the data.
NOTE: Executing the SQL script changes the schema in your target data source. Be sure to review all potential changes and read the script before running it.
- 4 If you want to create a report, click **Generate Report**. The **Export** dialog opens and provides additional report options.

TUTORIAL 6: DEFINING A SCHEMA ARCHIVE

A schema archive contains a snapshot of the schema of a registered data source. You compare schema archives against other data sources and archives to identify possible inconsistencies.

A schema archive is generated from a single data source at a specific point in time. Like a configuration archive, a schema archive has versioning functionality and can be periodically updated with the current values of the data source. Older versions are retained and can be recalled as needed.

You create a schema archive using the **Schema Archive Job** editor. Once created and saved, it is listed in the **Data Source Explorer**.

To define a schema archive

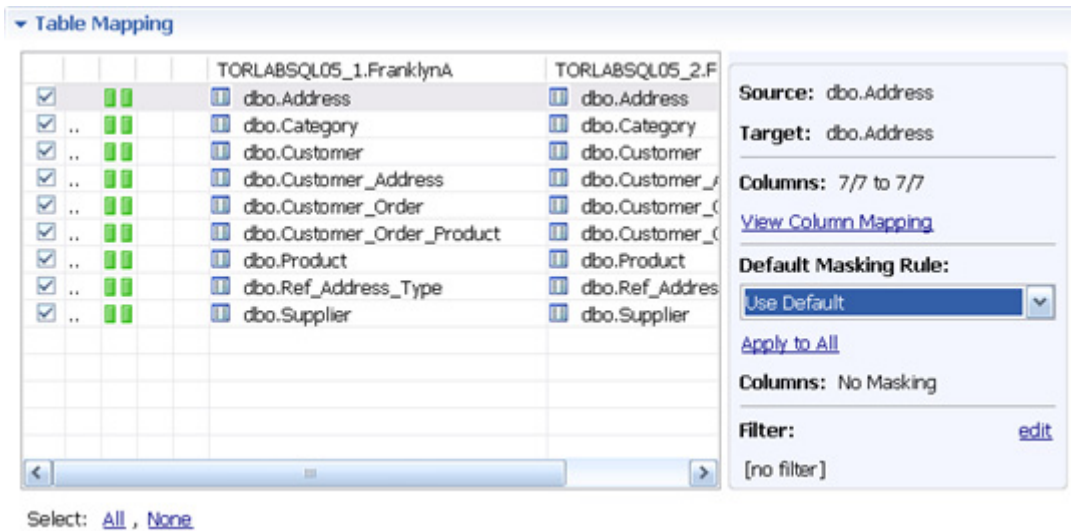
- 1 Right-click on a data source in **Data Source Explorer** and select **Archive > Schema Archive Job**.
- 2 In the **Archive Job** editor, enter the name of the archive in the **Name** field.
- 3 Drag and drop the data source to be archived from **Data Source Explorer** to the **Archive Source** box.
- 4 In the **Refinements** tab, select properties to include in the archive.
- 5 Click the **Run Job** icon.
- 6 In the **New Unsaved Version** tab, the results appear. Review the job results.
- 7 Click **File > Save**. The **Unsaved Version** tab changes to Version 1, and Version 1 with a timestamp appears in the **Archive Versions** table on the **Overview** tab.

TIP: You can create more versions by clicking the **Run Job** icon again.
- 8 Drag and drop the new archive version from **Data Source Explorer** to the **Source** or **Target** boxes in the **Schema Comparison Job** editor. You can now run a job using the archive just as you would use a data source.

TUTORIAL 7: MASKING DATA

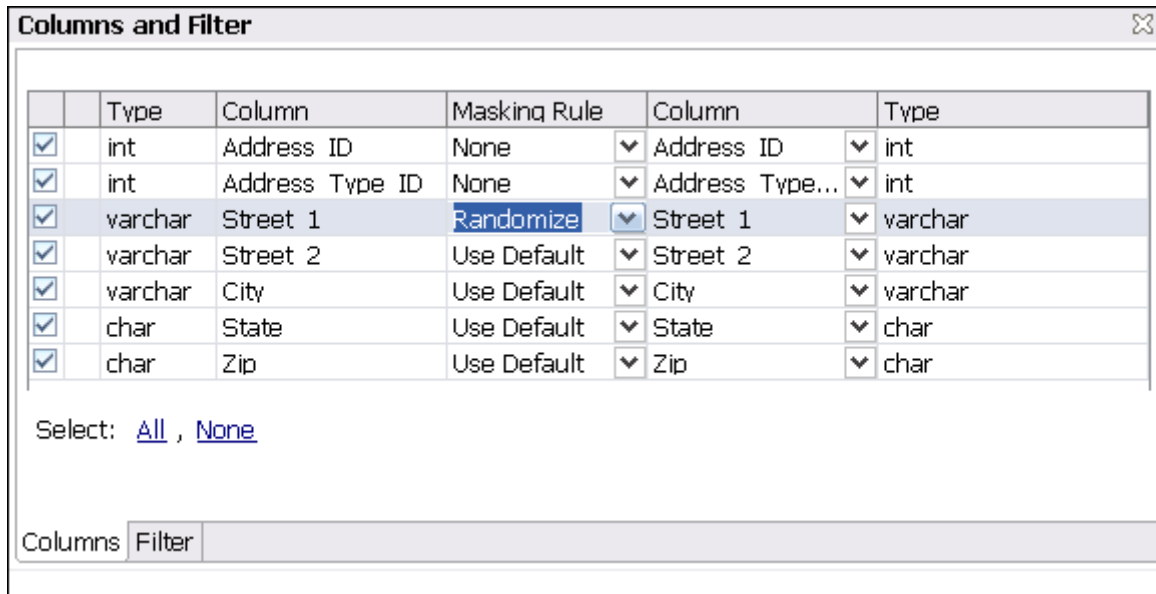
A data masking job is a type of comparison job. You set it up just as in [Tutorial 2: Synchronizing Data](#).

You specify masking rules in the **Mapping** tab.

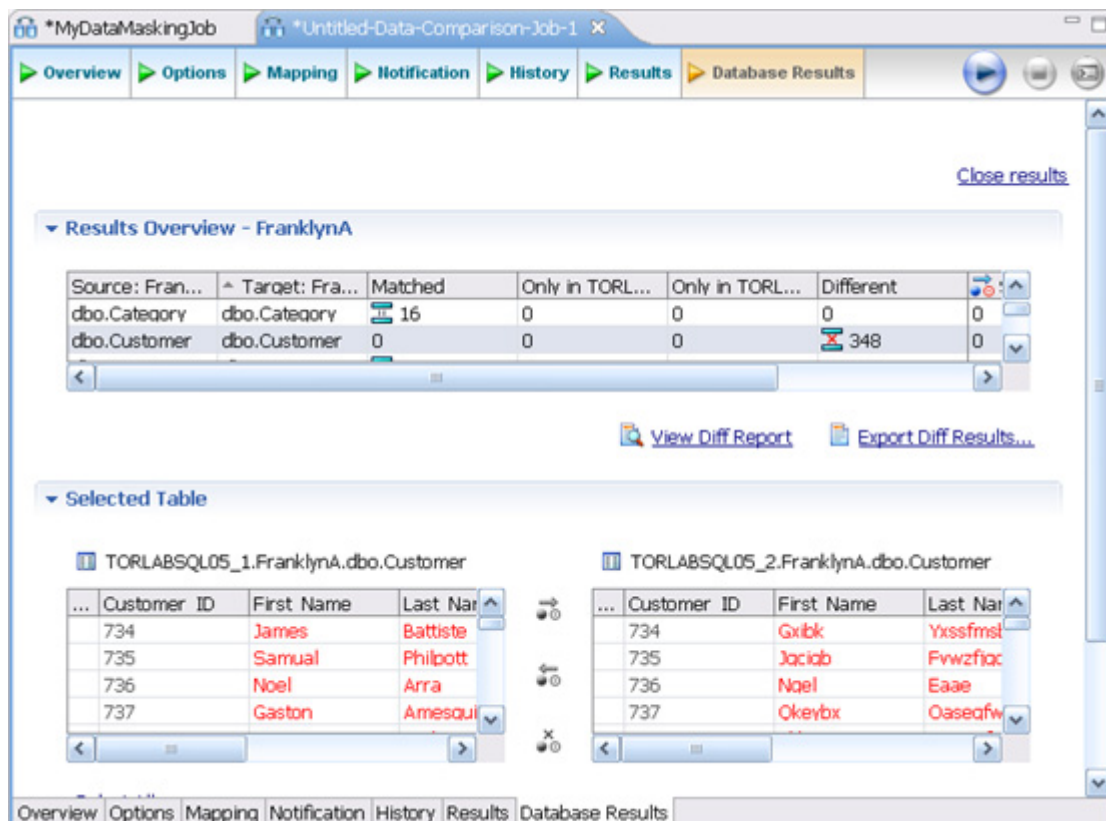


- 1 In the **Table Mapping** box, click **View Column Mapping**.
- 2 Click on the data **Default Masking Rule** option for the column and select one of the following:
 - **Use Default:** The default masking rule as set in the **Database Mapping** box.
 - **None:** No masking is applied.
 - **Randomize:** Replaces characters with random other characters.
 - **Shuffle:** Reorders the values in different rows; for example, in a **First Name** column Bob, Ted, and Alice can change to Alice, Bob, and Ted.

Close the window.



- 3 Click **File > Save** to save the job.
- 4 Click the **Run Job** icon.



The **Database Results** tab shows the masked data.

TUTORIAL 8: DEFINING AND RUNNING AUTOMATED SCRIPTS

When you need to repeatedly run the same job, you can set up automated tasks that execute the jobs on a regular schedule. DB Change Manager helps create a command line executable for any job. You can run the command line executable on an ad hoc basis. You can also group the commands into a batch file and run them.

To define command line syntax and generate batch files

- 1 Open the job for which you want to define an execution script.
- 2 Select the **Command Line Syntax** icon in the upper right of any tab.
- 3 In the **Script Generation Wizard**, add output report options.
- 4 Specify the **Directory** where the files are generated.
- 5 Click **Next**.
- 6 Specify the **Location** where the batch file is generated.
- 7 Specify the file format for the script.
- 8 Click **Finish**.
- 9 DB Change Manager generates the file and saves it to the location you specified.

If you want to add multiple jobs to the batch file, generate a batch file as normal, and then copy the script syntax to the clipboard for each job you want to add to the batch file. You can then add them to the existing batch file manually.

ADDITIONAL DOCUMENTATION

For additional instructions and reference information about DB Change Manager, see the documentation at: http://docs.embarcadero.com/products/change_manager/.